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The Financial Mall

SOUTH GUJARAT SHARES & SHAREBROKERS LTD.

● Corporate Member : NSE, BSE, MSEIL (MCX-SX), USE ● Mutual Fund Advisor ● Depository Participant : NSDL ● PAN-TIN Facilitation & KRA Center

CIN No. : U65910GJ1995PLC024107

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Account Details Addition / Modification Request Form (For Demat & Trading Account)

INST No. : _____ **Date :** _____

Dear Sir/Madam,

I / We request you to make the following additions / modifications to my / our Demat Account And Trading Account in your records.

NSDL DP ID IN300425 **BO ID** | | | | | | | | | Trading Code | | | | | | |

☐ **Bank Details** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

☐ Update (If Tick This Bank A/c Default) ☐ Addition

Old Details	**New Details** *(this bank will be updated as default bank for payout)*
Bank Name:	Bank Name:
Branch Add:	Branch Add:
Pincode	Pincode
A/c No.:	A/c No.:
A/c Type:	A/c Type:
MICR Code :	MICR Code :
IFSC Code:	IFSC Code:

☐ **Address Change** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

Old Details	**New Details**
Pincode	Pincode

☐ **Contact Details** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One) ☐ Update ☐ Addition

1st Holder Mobile Number : SMS Tick ☐ Yes ☐ No
☐ Self ☐ Spouse ☐ Dependent children ☐ Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)
2nd Holder Mobile Number : SMS Tick ☐ Yes ☐ No
☐ Self ☐ Spouse ☐ Dependent children ☐ Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)
3rd Holder Mobile Number : SMS Tick ☐ Yes ☐ No
☐ Self ☐ Spouse ☐ Dependent children ☐ Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)
1st Holder Email Id :
☐ Self ☐ Spouse ☐ Dependent children ☐ Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)
2nd Holder Email Id :
☐ Self ☐ Spouse ☐ Dependent children ☐ Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)
3rd Holder Email Id :
☐ Self ☐ Spouse ☐ Dependent children ☐ Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)

Further I/We (referred to as client below) have read the terms and conditions mentioned below and agree to the same
i) I/We are aware that we will not receive the transaction statements in paper form except once in the financial year.
ii) I/We will take all the necessary steps to ensure confidentiality and secrecy of the login name and password of the internet/email account.
iii) I/We are aware that transaction statement may be accessed by other entities incase the confidentiality/secrecy of the login name and password is compromised.
iv) In case the statements are sent by email, I/We shall immediately inform the DP about change in email address, if any.
v) Further, The Dps and I/We shall have the right to terminate such service provided a written notice is given at least 10 days in advance to the other party.

I Wish to receive Demat A/c e-Statement and Trading A/c Electronic Contract Note & Statement.

☐ **Yes** ☐ **No**

☐ **Aadhar Card Update** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

1st Holder Aadhar Card Number	2nd Holder Aadhar Card Number	3rd Holder Aadhar Card Number

Note :- A4 size Xerox copy of Aadhar card of all account holders with self attested

☐ **Date of Birth Update** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

1st Holder Date Of Birth (DDMMYYYY)	2nd Holder Date Of Birth (DDMMYYYY)	3rd Holder Date Of Birth (DDMMYYYY

Note :- :- A4 size xerox copy of Date OF Birth Prof of all account holders with self attested

☐ **Annual Income** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

☐ Below 1 Lac ☐ 1 To 5 Lacs ☐ 5 To 10 Lacs ☐ 10 To 25 Lacs ☐ Above 25 Lacs (Please Tick Any One)

Others (Place Specify) :-

	☐ Update ☐ Addition
☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)	

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

	A/c Holder Name	**A/c Holder Signature**
1st Holder		→
2nd Holder		→
3nd Holder		→

Depository Participant Seal and Signature