



SOUTH GUJARAT SHARES & SHAREBROKERS LTD.

• Corporate Member : NSE, BSE, MSEIL (MCX²SX), USE • Mutual Fund Advisor • Depository Participant : NSDL • PAN-TIN Facilitation & KRA Center
CIN No. : U65910GJ1995PLC024107

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Account Details Addition / Modification Request Form (For Demat & Trading Account)

INST No. :

Date :

Dear Sir/Madam,

I / We request you to make the following additions / modifications to my / our Demat Account And Trading Account in your records.

NSDL DP ID IN300425 **BO ID**

Trading Code

Bank Details Only Demat Account Only Trading Account Demat And Trading Account Both (Please Tick Any One)

| Old Details | | New Details (this bank will be updated as default bank for payout) | |
|-------------|---------|--|---------|
| Bank Name: | | Bank Name: | |
| Branch Add: | | Branch Add: | |
| | Pincode | | Pincode |
| A/c No.: | | A/c No.: | |
| A/c Type: | | A/c Type: | |
| MICR Code : | | MICR Code : | |
| IFSC Code: | | IFSC Code: | |

Address Change Only Demat Account Only Trading Account Demat And Trading Account Both (Please Tick Any One)

| Old Details | | New Details | |
|-------------|---------|-------------|---------|
| | | | |
| | | | |
| | | | |
| | Pincode | | Pincode |

Contact Details Only Demat Account Only Trading Account Demat And Trading Account Both (Please Tick Any One)

1st Holder Mobile Number : SMS Tick Yes No
 Self Spouse Dependent children Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)

2nd Holder Mobile Number : SMS Tick Yes No
 Self Spouse Dependent children Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)

3rd Holder Mobile Number : SMS Tick Yes No
 Self Spouse Dependent children Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)

1st Holder Email Id :
 Self Spouse Dependent children Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)

2nd Holder Email Id :
 Self Spouse Dependent children Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)

3rd Holder Email Id :
 Self Spouse Dependent children Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)

Further I/We (referred to as client below) have read the terms and conditions mentioned below and agree to the same
 i) I/We are aware that we will not receive the transaction statements in paper form except once in the financial year.
 ii) I/We will take all the necessary steps to ensure confidentiality and secrecy of the login name and password of the internet/email account.
 iii) I/We are aware that transaction statement may be accessed by other entities incase the confidentiality/secrecy of the login name and password is compromised.
 iv) In case the statements are sent by email, I/We shall immediately inform the DP about change in email address, if any.
 v) Further, The Dps and I/We shall have the right to terminate such service provided a written notice is given at least 10 days in advance to the other party.

I wish to receive Demat A/c e-Statement and Trading A/c Electronic Contract Note Yes No

Aadhar Card Update Only Demat Account Only Trading Account Demat And Trading Account Both (Please Tick Any One)

| 1st Holder Aadhar Card Number | 2nd Holder Aadhar Card Number | 3rd Holder Aadhar Card Number |
|-------------------------------|-------------------------------|-------------------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

Note :- A4 size Xerox copy of Aadhar card of all account holders with self attested

Date of Birth Update Only Demat Account Only Trading Account Demat And Trading Account Both (Please Tick Any One)

| 1st Holder Date Of Birth (DDMMYYYY) | 2nd Holder Date Of Birth (DDMMYYYY) | 3rd Holder Date Of Birth (DDMMYYYY) |
|-------------------------------------|-------------------------------------|-------------------------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

Note :- A4 size xerox copy of Date OF Birth Prof of all account holders with self attested

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

| | A/c Holder Name | A/c Holder Signature |
|------------|----------------------|----------------------|
| 1st Holder | <input type="text"/> | → |
| 2nd Holder | <input type="text"/> | → |
| 3rd Holder | <input type="text"/> | → |

Required following list of prof attach with this application (Self attested by client and all joint holders, if any):

Bank details: Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than 3 months with cancelled cheque.

Address details: Copy of Aadhar card, Passport, Voter ID card, Driving license, Bank passbook (With Latest Transaction Statement), Electricity bill, Land line Bill, Piped Gas Bill (Not more than 3 months old) (Name of Account Holder name).

Pancard will be mandatory for address change (All joint A/c holder) with self attested

ACKNOWLEDGMENT RECEIPT

We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification:

NSDL DP ID IN300425 **BO ID**

Trading Code

Modification Request for Bank Address Contact Details Email Id Aadhar Card Date of Birth

Depository Participant Seal and Signature