

## **SOUTH GUJARAT SHARES & SHAREBROKERS LTD.**

● Corporate Member : NSE, BSE, MSEI (MCX<sup>2</sup>SX), USE ● Mutual Fund Advisor ● Depository Participant : NSDL ● PAN-TIN Facilitation & KRA Center  
**CIN No. : U65910GJ1995PLC024107**

**Regd. Office :** 3rd Floor, Belgium Chambers, Opp. Linear Bus-stop, Ring Road, Surat - 395 003. **Fax :** (0261) 2432954  
**Ph. :** (0261) 2601297, 2601296, 2454647 **E-mail :** info@sgssl.co.in, sgssl\_ac@hotmail.com **Website :** www.sgssl.co.in

**Account Details Addition / Modification Request Form (For Demat & Trading Account)**

Dear Sir/Madam, **INST No. :**  **Date :** \_\_\_\_\_

I / We request you to make the following additions / modifications to my / our Demat Account And Trading Account in your records.

NSDL DP ID IN300425	BO ID									Trading Code						
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☐ **Bank Details** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)  
☐ Update (If Tick This Bank A/c Default) ☐ Addition

Old Details		New Details <i>(this bank will be updated as default bank for payout)</i>	
Bank Name:		Bank Name:	
Branch Add:		Branch Add:	
	Pincode		Pincode
A/c No.:		A/c No.:	
A/c Type:		A/c Type:	
MICR Code :		MICR Code :	
IFSC Code:		IFSC Code:	

☐ **Address Change** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

Old Details		New Details	
	Pincode		Pincode

☐ **Contact Details**   ☐ Only Demat Account   ☐ Only Trading Account   ☐ Demat And Trading Account Both (Please Tick Any One)   ☐ Update   ☐ Addition

1 <sup>st</sup> Holder Mobile Number :																			SMS Tick	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)																					
2 <sup>nd</sup> Holder Mobile Number :																			SMS Tick	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)																					
3 <sup>rd</sup> Holder Mobile Number :																			SMS Tick	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)																					
1 <sup>st</sup> Holder Email Id :																					
<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)																					
2 <sup>nd</sup> Holder Email Id :																					
<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)																					
3 <sup>rd</sup> Holder Email Id :																					
<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents (Relationship with the person whose mobile no is provided) (Tick Which Ever Applicable)																					

Further I/We (referred to as client below) have read the terms and conditions mentioned below and agree to the same i) I/We are aware that we will not receive the transaction statements in paper form except once in the financial year. ii) I/We will take all the necessary steps to ensure confidentiality and secrecy of the login name and password of the internet/email account. iii) I/We are aware that transaction statement may be accessed by other entities unless the confidentiality/secrecy of the login name and password is compromised. iv) In case the statements are sent by email, I/We shall immediately inform the DP about change in email address, if any. v) The DPs and I/We shall have the right to terminate such service provided a written notice is given at least 10 days in advance to the other party.

**I Wish to receive Demat A/c e-Statement and Trading A/c Electronic Contract Note & Statement.**

☐ Yes ☐ No☐ **Aadhar Card Update** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

1st Holder Aadhar Card Number								2nd Holder Aadhar Card Number								3rd Holder Aadhar Card Number							

Note :- A4 size Xerox copy of Aadhar card of all account holders with self attested

☐ **Date of Birth Update** ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

1st Holder Date Of Birth (DDMMYYYY)						2nd Holder Date Of Birth (DDMMYYYY)						3rd Holder Date Of Birth (DDMMYYYY)					

Note :- :- A4 size xerox copy of Date OF Birth Prof of all account holders with self attested

☐ Annual Income ☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

☐ Below 1 Lac    ☐ 1 To 5 Lacs    ☐ 5 To 10 Lacs    ☐ 10 To 25 Lacs    ☐ Above 25 Lacs (Please Tick Any One)

☐ Mode of Operation :      ☐ Any One    ☐ Jointly    ☐ First Holder    (Please Tick Any One)

☐ Communication : ☐ First Holder ☐ All Joint A/C Holder (Please Tick Any One)

Others (Place Specify) :-

☐ Update ☐ Addition☐ Only Demat Account ☐ Only Trading Account ☐ Demat And Trading Account Both (Please Tick Any One)

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**Declaration:** I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

	A/c Holder Name	A/c Holder Signature
1st Holder		➡
2nd Holder		➡
3rd Holder		➡

Depository Participant Seal and Signature