SIP & SIP-Top up Registration / Renewal (Form 2)



	Sub-Distributor Cod			No.		۵۳	oplic	ation	No	١٨		FO	DM	
ARN-	ARN-							Application No. WEB FO						
South Gujarat ARN: 54854	-					Inte	ernal	Code	for S	ub-b	o-broker/ Employe			
EUIN Declaration I/We hereby confirm that the EUIN box h distributor or notwithstanding the advice manager/sales person of the distributor anc	as been intentionally left blank by me vice by the employee/relationship ma of in-appropriateness, if any, provid the distributor has not charged any ad	e/us as this is an "ex anager/sales person led by the employed lvisory fees on this tra	is is an "execution-only" es person of the above e employee/relationship s on this transaction.					ond Ho	older	Third Holder				
RIA "I/We hereby give you my/our consent to in respect of my/our investments under I SEBI-Registered Investment Adviser/ RIA"	share /provide the transactions data f	feed /portfolio holdir	age/NIAV/ atc	First					nd Holder Third Hol					
JNIT HOLDER INFORMATION					Please f	ill your	GSTI	N in the	e appl	licatio	on for	m (if a	pplic	
Existing Folio Number			GSTI	۷										
Name of the First Holder														
'Aadhar No.	*Compulsor	у	KIN	1	ŀ	(YC I	der	ntifica	atio	n Ni	umk	ber		
Please Tick (✓) SIP Registration	SIP with Top-up Registratio	n 🗌 SIP - Ch	nange in Bai	nk Deta	ils (P			n releva				ow and	d also	
SYSTEMATIC INVESTMENT PLAN DE	TAILS				ID	FC Con	nmon	Manda	te (IDi	-001	I≌I)).			
Name of the scheme/Plan/Option								i						
- Mu aviating IDEC OTM registered to b	a used for initial 9 subseque	unt CID in stalma	Initial SIF	' Installr	ment A	moun	t Rs.							
 My existing IDFC OTM registered to b (mention IDFC OTM No. in the boxes) 														
Cheque No.	Bank Name													
(10 th , if no date is mentioned) (Any date except 29 th , 30 th & 31 th of the month)	SIP Period	SIP Top-	up (Optiona	l) (Refe	r J (viii))			(Ple	ase √	to av	ail this	s facil	
		Top-up Amoun	t (Rs.)					(The To and mu						
(Please fill below IDFC OTM)	OR	SIP Top-up Fre	equency	Half-y	/early	Ye	arly	(Default	t Top-u	p optic	on is Ye	early)		
	1 2 2 0 9 9 Default end date is Dec 2099	Registration for this	facility is subjec	t to the inv	vestor's b	ankers a	iccepti	ing the m	nandate	e for S	IP Top	-up regi	istratic	
s per the scheme related documents and am/are authorised a directly, in making this investment. I/We further confirm that I, r regulatory authority. 2. In the event "Know Your Customer" p > redeem the funds invested in the Scheme(s), in favour of the ndertake such other action with such funds that may be requi	cheme(s), associated risk factors, conte orandum (KIM) of the scheme(s) and the sn governing the Scheme(s). I/ We here s not involve and is not designed for the , Anti-Corruption Laws or any other laws s per the Constitutive documents/ auth am not /we are not prohibited from accer rocess is not completed by me / us to the applicant, at the applicable NAV preve d by the Law 3.1 / We have understoo	purpose of the contra as applicable to me/u orisation(s) and have ssing capital markets e satisfaction of the M ailing on the date of s d the information req	avention of any A us from time to ti not been induce under any order/ lutual Fund, I / w such redemption juirements of this	ct, Rules, R me. I/We a ed by any r ruling/judg hereby au subject to Form (rea	Regulation m/are elig ebate or gment etc athorise to applicab ad along v	ns, Notifi gible inve gifts, dire of any ne Mutua le exit lo with the	cation estor(s ectly o judicia al Func oad and FATCA	Firs				nt / Gu ignato		
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Systematic Transfer Plan/ Systematic Withdrawal Plan (Form 3)



Distributor / RIA Code	Sub-Distributor Code					EUIN No.						App	olicatio	on No		WEB FORM				
ARN-		ARN-									Inte	Internal Code for 9				Sub-broker/ Employee				
EUIN I/We hereby confirm that th transaction without any inte distributor or notwithstandi manager (sales parson of the	ne EUIN box has eraction or advi ng the advice	s been intentionally left blank by me/us as thi ce by the employee/relationship manager/sali of in-appropriateness, if any, provided by the the distributor has not charged any advisory fees				this is a sales p the em	is an "execution-only" s person of the above employee/relationship on this transaction			First Holder				Second Hold			ler Third Holder			er 🖜
	in respect of my/our investments under D SBI-Registered Investment Adviser/ RIA"													Second Hold			der Third Holder			er 🍡
4.1 Existing Unit Holder In	formatio	n																		
Name of the First Holder																				
Folio No.									PAN	I/PE	RN (manda	atory)							\square
Enclosed PAN/PERN Prod	of 🗌 K	/C Compliar	nt					(GSTI	N										$\overline{\Box}$
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4.2 Systematic Transfer Plan	(Please mer	tion the PAN	/PFRN v	vithou	ıt whic	h thi	s appl	ication	form	n will	be co	onside	ered in	compl	ete ar	nd is	liable	to be	reiect	ed)
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4. 2 .1. Dividend Sweep Option (Applicable only for Divide		st option)	To (So	cheme	e & Pla	an Na	me)													
Systematic Transfer Plan - Fixed Systematic Transfer Plan - Capita								apital	Арр	oreci	iatior	1								
Daily Monthly Weekly - Daywise (Transfer on every Monday of the month) Quarterly Weekly - Datewise (Transfer date will be 7th/14th/21tl /28th of the month) Half Yearly Fortnightly (Transfer date will be 1tl /16th of the month) Annual Monthly (Any day of the month except 29th, 30th & 31th) Any day of the month except 29th, 30th & 31th.																				
STP Period Start		Y End	D D	M		Y	OR	No.	. of li	nsta	llme	nts								
4.3 Systematic Withdrawal P (Please mention the PAN/PERN with			form wi	ill be c	ronside	ered ir	ncomr	olete ar	nd is li	iable	to be	reiect	ted)							
From Scheme																				
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Capital Appreciation*		only in Marc				-			d sche	· ·			L	20				ι. Α.		
#Please tick only one Option. *F Start date for Capital appreciation	Fixed Plan :	Start date for	Fixed P	'lan ur	nder S	WP is	the d	late fro	om wl	hich	the fi ated t	rst wi ill the	thdrav first w	wal wi vithdra	l begi wal da	in. * ate.	Capita	al App	orecia	tion :
4.4. Having read and understood the contents of the Statement of Additional Information (SAI) of IDFC Mutual Fund, Scheme Information Document (SID) and Key Information Memorandum (XIM) of the scheme(s) and the Addenda issued till date, I/we hereby apply for registration of Systematic Transfer Plar (STP) / Systematic Withdrawal Plan (SWP) as indicated above and agree to abide by the terms, conditions, rules and regulations governing the Scheme(s) is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the Taxation Laws, Anti Money Laundering Laws Anti Corruption Laws or any other applicable laws as applicable to me/us from time to time. I / We confirm that the funds invested in the Scheme(s), legally belong to me / us and I / we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/We am/are eligible Investor(s) as per the scheme elated documents and am/are authorised to make this investment as per the Constitutive documents, authorised for make they fund any order/ruling/judgment etc., of any action (s). I/We further confirm that I am not /we are not prohibited from accessing capital markets under any order/ruling/judgment etc., of any authorisation (s). I/We further confirm that I am not /we are not prohibited from accessing capital markets under any order/ruling/judgment etc., of any authorisation (s). I/We further confirm that I am not /we are not prohibited from accessing capital markets under any order/ruling/judgment etc., of any application (s). I/We further confirm that I am not /we are not prohibited from accessing capital markets under any order/ruling/judgment etc.										n 5) Gu s,	First / Sole Applicant / Guardian / Authorised Signatory									
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Schemes of various Mutual Funds from For micro-investments only : I/We con proposed investment will result in aggr For NRIs / PIOs / FPIs only : I / We con	estments only: I/We confirm that I/we do not have any other existing investment in the schemes of IDFC Mutual Fund which together with this estment will result in aggregate investments exceeding Rs.50,000/- in a year. Os / FPIs only: I / We confirm that I am / we are Non Residents Indians / Person(s) of Indian Origin / Foreign Portfolio Investors but not United so within the meaning of Regulation (S) under the United States Securities Act of 1933, or as defined by the U.S. Commodity Futures Trading as amended from time to time or residents of Canada, and that I / we have remitted funds from abroad through approved banking channels or prov (any Nub. Decident External / Joan Decident Originary (ECMD) Account providing the prove with production by the under the funds from the scheme with the scheme with the providence for the scheme is a construction with the scheme with the scheme in the unideliner of the scheme is a scheme with the scheme with the scheme is the scheme is a scheme with the scheme with the scheme is the scheme is a scheme with the scheme is the scheme is a scheme with the scheme is the scheme is the scheme is the scheme in the scheme with the scheme is the								07.11.2017											

States persons within the meaning of Regulation (S) under the United States Securities Act of 1933, or as defined by the U.S. Commodity Futures Trading Commission, as amended from time to time or residents of Canada, and that I/ we have remitted funds from abroad through approved banking channels or from funds in my / our Non-Resident External / Non-Resident Ordinary / FCNR Account maintained in accordance with applicable RBI guidelines.