Know Your Client (KYC) Application Form (For Individuals Only)

Please fill in ENGLISH and in BLOCK LETTERS

Main Intermediary



Place for Intermediary Logo

Application No. :

South Gujarat ARN: 54854

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Date

Date

KYC Details Change form (For Individuals Only)

Main Intermediary



Place for Intermediary Logo Application No. :

South Gujarat ARN: 54854

A Name of Applicant (Mandatory as p	per original KYC records)						
Title ☐ Mr. ☐ Ms. ☐ Other (Please s	Aadhaar Number, if any:		PAN				
lame							
Date of Birth ddd/mm//yyy	y y						
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ease Provide the new KYC details whi B. Mandatory fields for KYCs done	· · · · · · · · · · · · · · · · · · ·	records.					
1. Father's/Spouse Name							
2. Current Marital status Single Married		t Nationality 🔲 Indi					
Note "FOR OFFICE USE ONLY": The IPV Co be mandatorily filled for changes to Identity		Cs registered before	1st January 2012	2. Originals S	een and	Verified sh	nould
C. Identity Details (please see guide 1. New Name (As appearing in supporting identif							
Name							
2. New Status Please tick (✓) ☐ Resident Indiv	idual Non Resident (Passport Cony Mar	datory for NRIs & Fore	ign Nationals)				
3. PAN	Please enclose a duly attested copy of						
4. Proof of Identity submitted for PAN exer		your IAM Cald					
Aadhaar Card Passport Voter ID					(Please	see guidelir	ne 'D' over
D. Address Details (please see guide							
. New Address for Correspondence	inics overiculy						
C) (T) (III)							
City / Town / Village		Country		Pin	Code		
State		Country					
2. Contact Details Tel. (Off.) (ISD) (STD)		Tel. (Res.) (ISD)	(STD)			1 1 1	
Mobile (ISD) (STD)		Fax (ISD)	(STD)				
E-Mail Id.		Tux (1927)	()				
3. Proof of address to be provided by Applic Passport Ration Card Registered Le *Latest Telephone Bill (only Land Line) *Not more than 3 Months old. Validity/Expiry of the More Permanent Address of Resident Applications of the More Permanent Address of the More Permanent A	ase/Sale Agreement of Residence Driving *Latest Electricity Bill "*Latest Gas Bill " date of proof of address submitted"	License □Voter Ider Others (Please specify) ☐ d / ☐ m ☐ m ☐ /	ntity Card *Late	est Bank A/c	Statemer	nt/Passbook	
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City / Town / Village State		Country		Pin	Code		
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SIGNATURE OF APPLICANT	DECLARA	ATION		SIGNA	TURE	OF AP	PLICAI
J. J	I hereby declare that the details furnis		nd correct to	J.CHA	- OILL	J. Al	
Old signature as per original KYC Wherever Applicable	the best of my/our knowledge and you of any changes therein, immed information is found to be false misrepresenting, I am/we are aware t	pelief and I underta iately. In case any o or untrue or m	ke to inform of the above isleading or				
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Supplementary KYC Information & FATCA-CRS Declaration - Individuals

(Please consult your professional tax advisor for further guidance on your tax residency, FATCA / CRS Guidance)

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PAN*	Folio No. *If PAN is not available								
Name		Gender	M F O						
Type of address given at KYC KRA Residential Residential or Business Business									
Place of Birth									
Country of Birth									
Nationality									
Gross Annual Below 1 Lakh Income Details in INR 1 - 5 Lacs		Net Worth in INR. In Lakhs ₹. Net Worth as on □□□MMY (Date should not be older th.	Y Y Y						
Details	rofessional Public Sector rnment Service Agriculturist	Housewife Retired Others [Please							
Politically Exposed Person [PEP]	Yes Related t	o PEP Not Applicable							
Are you a tax resident of any country other than India? Yes No									
If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.									
Country*	Tax Identification Nun	nber [%] Identification Type (TIN or Other, please specify,)						
*To also include USA, where the individual is a citizen / green card holder of The USA *In case Tax Identification Number is not available, kindly provide its functional equivalent \$									
Certificati	on	Signature							
I/We have understood the information requiren FATCA & CRS Instructions) and hereby confi me/us on this Form is true, correct, and complet read and understood the FATCA & CRS Term accept the same.									
	Place								
For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.									

Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to-

Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit – FATCA / CRS / UBO Plot Nos. 31 & 32 | Financial District | Nanakramguda Serilingampally Mandal | Hyderabad - 500032 | India

FATCA & CRS Terms & Conditions

Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

 $Should\,there\,be\,any\,change\,in\,any\,information\,provided\,by\,you,\,please\,ensure\,you\,advise\,us\,promptly, i.e.,\,within\,30\,days.$

It is important that you respond to our request, even if you believe you have already supplied any previously requested information.